

NYCERS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

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FOR OFFICE USE ONLY

RETIREMENT AND BENEFITS

Election of Career Pension Plan or ISF

Tier 1 and Tier 2 Members

CLOCK-IN-DATE

This application is for Tier 1 or Tier 2 members, in active City service, who are enrolled in the Career Pension Plan (CPP) or the 55 Year Increase-Service-Fraction Plan (ISF) who wish to change from one plan to another. Please be sure to read the conditions below and complete the requested information. Should you have any questions regarding this application, please contact our Call Center at (347)643-3000.

Membership Number Last 4 Digits of Social Security #

First Name Middle Initial

Last Name

Address Apt. Number

City State Zip

Code

Home Phone Number () - Work Phone Number () -

I, the undersigned, elect the following

TIER 1 MEMBERS ONLY

I am currently a Tier 1 member in Plan A (CPP) and I elect to participate in Plan B (55 Year ISF).

I am currently a Tier 1 member in Plan B (55 Year ISF) and I elect to participate in Plan A (CPP).

TIER 2 MEMBERS ONLY

I am currently a Tier 2 member in Plan C (Mod CPP) and I elect to change to Plan D (55 Year Mod ISF).

I am currently a Tier 2 member in Plan D (55 Year Mod ISF) and I elect to change to Plan C (Mod CPP).

I understand that once this election is filed with NYCERS it may NOT BE REVOKED until 30-days before I file for retirement or I vest.

I further understand that my retirement benefits and/or my rate of contribution may change as a result of this election.

