

NYCERS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

MAIL ONLY:
335 ADAMS STREET,
SUITE 2300
BROOKLYN, NY 11201-3724

CUSTOMER SERVICE CENTER:
340 JAY STREET,
MEZZANINE LEVEL
BROOKLYN, NY 11201-3724
TEL: (347) 643-3000

EXECUTIVE DIRECTOR: DIANE D'ALESSANDRO

FOR OFFICE USE ONLY

RETIREMENT AND BENEFITS

Membership/Tier Reinstatement

CLOCK-IN-DATE

This application is for any member who had a former membership with NYCERS or any other New York City or New York State public retirement system, and who now wants to apply to purchase reinstatement of that former membership status. If eligible, this reinstatement could change your Tier and membership date, and may affect your contribution rate and various retirement benefits. The FACT SHEET on Page 3 contains only brief explanations of the requirements and obligations associated with membership reinstatement. Complete details are available on NYCERS Membership Reinstatement brochure (Form #905) which you can obtain from our website or from any NYCERS representative. Should you have any questions, please feel free to contact our Call Center at 347-643-3000.

CURRENT INFORMATION

Membership Number _____ Last 4 Digits of Social Security # _____
First Name _____ Middle Initial _____
Last Name _____
Address _____ Apt. Number _____
City _____ State _____ Zip _____
Home Phone Number (____) _____-____ Work Phone Number (____) _____-____

Former Member Information

If you are applying for more than one former membership, please enter the information for each one separately - this form allows for up to three such entries. NYCERS will provide you with a cost letter for each entry.

1. First Former Membership

Name of Retirement System _____
Former Member Number (if known) _____
Dates of Service From: ____/____/____ To: ____/____/____
M M D D Y Y Y Y M M D D Y Y Y Y
Same Last Name as current information? Y N

If no, please provide us the full name used during such membership _____

2. Second Former Membership

Name of Retirement System _____
Former Member Number (if known) _____
Dates of Service From: ____/____/____ To: ____/____/____
M M D D Y Y Y Y M M D D Y Y Y Y
Same Last Name as current information? Y N

If no, please provide us the full name used during such membership _____

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3. Third Former Membership

Name of Retirement System

Former Member Number (if known)

Dates of Service From: / / To: / /

Same Last Name as current information? Y N

If no, please provide us the full name used during such membership

NYCERS must receive this application prior to your retirement date. If you have already filed your retirement papers, or will in the very near future, please provide us your expected NYCERS retirement date here.

/ /

I understand that by signing this form, I am confirming that the information on this form, to the best of my knowledge, is correct.

Signature of Member Date / /

This form must be acknowledged before a Notary Public or Commissioner of Deeds

State of County of

On this day of 20 , personally appeared before me the above named,

, to me known, and known to me to be the individual described in and who executed the foregoing instrument, and he or she acknowledged to me that he or she executed the same, and that the statements contained therein are true.

Signature of Notary Public or Commissioner of Deeds

Official Title

Expiration Date of Commission

If you have an official seal, affix it.

HAVE YOU MOVED RECENTLY?

Old Address: New Address: (check box if same as above)

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MEMBERSHIP REINSTATEMENT FACT SHEET

Who Can Apply?

Active members who previously lost membership rights with NYCERS or any other New York public retirement system may apply.

Besides NYCERS, what are the other eligible retirement systems?

NYC Teachers' Retirement System, NYC Board of Education Retirement System, NYC Police Pension Fund, NYC Fire Department Pension Fund, New York State Teachers' Retirement System, New York State and Local Retirement System, and the New York State and Local Police and Fire Retirement System.

Can I change Tiers?

Besides being reinstated to your previous membership, you may also be eligible to be reinstated to the original Tier.

Will a reinstatement be beneficial to me?

Generally, yes. However, some NYCERS plans require that a member have a specific type of service (such as Allowable or Qualifying) and a specific number of years of this type of service in order to qualify for retirement benefits. The reinstated service may not meet this requirement. Additionally, your death benefit election may change and could significantly impact your survivor's benefits. If you are not sure of the requirements in your plan, ask one of our representatives or download plan information from our website before you submit this application.

What happens once I submit this application?

NYCERS will send a letter acknowledging receipt of this application. Then NYCERS will calculate the amount of the payment necessary and notify you by mail of the amount due. You may only pay in a lump sum and the amount is due within 30 days of the date of the letter - otherwise the application will be cancelled. Cancellation does not preclude you from applying again at a later date, but NYCERS will have to supply a new calculation to bring the accruing interest charges up to date.

I purchased this service under a buy-back. Will I get a refund of the buy-back amount if I am reinstated?

Yes, after you pay for the reinstatement you will receive a refund for the previous service (buy-back) for the period of time on which your membership reinstatement is based. Your refund will include any interest that has accrued on that payment.